

20 October 2022

ASX ANNOUNCEMENT

SECTION 444GA ORDER

We refer to the appointment of John Park, Ben Campbell, and Kelly-Anne Trenfield of FTI Consulting as Voluntary Administrators of Collection House Limited (Subject to Deed of Company Arrangement) (ASX:CLH) on 29 June 2022 and subsequently as Deed Administrators on 21 September 2022 upon execution of the Deed of Company Arrangement (“DOCA”) proposed by Credit Corp Group Limited (“Credit Corp”).

As previously advised, the DOCA includes the transfer of all shares of CLH to Credit Corp (or its nominee), subject to the Deed Administrators obtaining an order from the Court pursuant to section 444GA of the *Corporations Act 2001* (Cth) (“444GA Order”).

On 19 October 2022, the 444GA Order was made by Justice Cheeseman in the Federal Court of Australia. The 444GA Order, among other things, grants leave to the Deed Administrators to transfer all shares in the Company from the current shareholders to Credit Corp (or its nominee).

The Deed Administrators intend to immediately transfer all shares to Credit Corp (or its nominee). Upon transfer, and subject to the satisfaction of all other pre-conditions of the DOCA:

- the DOCA will be fully effectuated;
- CLH will no longer be subject to external administration; and
- CLH will be a wholly owned subsidiary of Credit Corp.

Contact Details

For further information, enquiries can be directed as follows:

Media Enquiries

Stuart Carson
Strategic Communications
FTI Consulting
T: +61 2 8298 6116
E: Stuart.Carson@fticonsulting.com

Creditor and Supplier Enquiries

T: +61 7 3225 4900
E: CollectionHouse@fticonsulting.com

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FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325
Level 20, Central Plaza One | 345 Queen Street | Brisbane QLD 4000 | Australia
Postal Address | PO Box 3127 | Brisbane QLD 4001 | Australia
+61 7 3225 4900 telephone | +61 7 3225 4999 fax | fticonsulting.com

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