

Our Ref: SJD_439864.0004-9-7-c1

4 October 2022

CIRCULAR TO CREDITORS AND MEMBERS

COLLECTION HOUSE LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 010 230 716 (“the Company”)

I refer to the appointment of Benjamin Campbell, Kelly-Anne Trenfield and I, John Park, as Joint and Several Voluntary Administrators of the Company on 29 June 2022 and subsequently Deed Administrators on 21 September 2022.

I also refer to the Deed of Company Arrangement (“DOCA”) proposed by Credit Corp Group Limited (“Credit Corp”) and accepted by Creditors on 13 September 2022.

444GA APPLICATION TO COURT FOR THE TRANSFER OF SHARES

A condition of the DOCA requires the Deed Administrators to obtain leave from Court for the transfer of all existing shares in the Company to Credit Corp pursuant to Section 444GA(1)(b) of the Corporations Act 2001 (Cth). On 30 September 2022, the Deed Administrators filed an application with the Federal Court of Australia for the required leave (“444GA Application”).

On 4 October 2022, the Federal Court of Australia made an Order listing the 444GA Application for hearing on **19 October 2022 at 2:15pm (AEDT)** (“444GA Hearing”) and for the Deed Administrators to give notice to each of the creditors and members of the Company of the following:

- the Interlocutory Process;
- the Explanatory Statement;
- the affidavit of John Richard Park sworn on 3 October 2022;
- the availability of the Independent Expert’s Report of Jennifer Nettleton of KordaMentha dated 30 September 2022; and,
- the orders made by the Court dated 4 October 2022 in relation to the 444GA Application.

The Explanatory Statement (enclosing the Independent Expert’s Report and Court documents forming the 444GA Application) have been uploaded to the ASX and are available on the ASX website (www.asx.com.au) using the issuer code “CLH”.

The Explanatory Statement is also available on the FTI Consulting Creditor Portal.

Website: www.fticonsulting.com/creditors/collection-house-limited

These documents can be provided free of charge via email upon request. Any further orders made by the Court in relation to the 444GA Application will be made available on the FTI Consulting Creditor Portal.

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Any party who wishes to appear and/or intends to oppose the 444GA Application at the 444GA Hearing must file a notice of appearance with the Court and serve the Deed Administrators and the Australian Securities and Investment Commission **by no later than 12:00pm (AEDT) on 14 October 2022**. The notice of appearance must be in the prescribed form and indicate the grounds of opposition.

The Deed Administrators will accept service of any notice of appearance at:

- a) By post: C/- Clayton Utz
Attention: Timothy Sackar / Jillian Robertson
Level 15, 1 Bligh Street
Sydney NSW 2000

- b) By email: tsackar@claytonutz.com / jrobertson@claytonutz.com

Should you have any queries or if you would like copies of the documents in question, please contact this office on (07) 3225 4900 or by email at CollectionHouse@FTIConsulting.com.

Yours faithfully



John Park
Deed Administrator