

SECOND MEETING OF CREDITORS PROXY FORM

Insolvency Practice Rules, 75-25
Corporations Act 2001

FORM - APPOINTMENT OF PROXY

COLLECTION HOUSE LIMITED (ADMINISTRATORS APPOINTED)

ACN 010 230 716 ("THE COMPANY")

I/We _____ (name of signatory)
of _____ (creditor name)
a creditor of the Company, appoint _____ (name of proxy)
of _____ (address of proxy)
or in his/her absence _____ (details of alternate proxy)

as my/our proxy, to vote at the eligible employee creditors meeting to be held on **Tuesday, 13 September 2022 at 1:00PM (AEST)** or at any adjournment of that meeting.

Option 1: If appointed as a general proxy, as he/she determines on my/our behalf. **AND/OR**

Option 2: If appointed as a special proxy for some or all resolutions, specifically in the manner set out below.

Voting instructions - for special proxy only	For	Against	Abstain
Resolution			
1. Future of the Company (only vote for one of the below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
a) The Company should execute the Deed of Company Arrangement proposal submitted by Credit Corp Group Limited dated 26 August 2022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) The Administration should end.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) The Company be wound up	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. The second meeting of creditors be adjourned for a period not exceeding 45 business days.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Voluntary Administrators' Remuneration and Disbursements			
"That the remuneration of the Voluntary Administrators of Collection House Limited (Administrators Appointed) ACN 010 230 716, their partners and staff, for the period from 29 June 2022 to 28 August 2022, calculated at the hours spent at the rates detailed in the initial report to creditors on 1 July 2022, is approved for payment in the amount of \$1,915,798.50, exclusive of GST, to be drawn from available funds immediately or as funds become available."	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Voting instructions - for special proxy only	For	Against	Abstain
<p>“That the future remuneration of the Voluntary Administrators of Collection House Limited (Administrators Appointed) ACN 010 230 716, their partners and staff, for the period from 29 August 2022 to the execution of the DOCA, or Liquidation, is determined at a sum equal to the cost of time spent by the Voluntary Administrators and their partners and staff, calculated at the hours spent at the rates detailed in the FTI Consulting Standard Rates (Corporate Finance & Restructuring Effective 1 July 2022), up to a capped amount of \$584,201.50 (exclusive of GST), and that the Voluntary Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available.”</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Deed Administrators’ Remuneration and Disbursements			
<p>“That the future remuneration of the Deed Administrators of Collection House Limited (Subject to Deed of Company Arrangement) ACN 010 230 716, for the period from the execution of the DOCA to effectuation of the DOCA, is determined at a sum equal to the cost of time spent by the Deed Administrators and their partners and staff, calculated at the hours spent at the rates detailed in the FTI Consulting Standard Rates (Corporate Finance & Restructuring Effective 1 July 2022), up to a capped amount of \$700,000 (exclusive of GST), and that the Deed Administrators can draw the remuneration from available funds as time is incurred on a monthly basis or as funds become available.”</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Creditor Trustees’ Remuneration			
<p>“That the future remuneration of the Trustees of Collection House Limited ACN 010 230 716 for the period from the commencement of the creditors trust to the final distribution and closure of the trust, calculated at the hours spent at the rates detailed in the FTI Consulting Standard Rates (Corporate Finance & Restructuring Effective 1 July 2022), is approved for payment in the amount of \$400,000, exclusive of GST, to be drawn from available funds immediately or as funds become available.”</p>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

~~*/~~We authorise ~~my/~~our proxy to vote as a general proxy on resolutions other than those specified above
(delete if not required)

Dated:

.....
Name and signature of authorised person

CERTIFICATE OF WITNESS – only complete if the person given the proxy is blind or incapable of writing.

I _____ (*name*)
of _____ (*address*)
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request
of the person appointing the proxy and read to them before they attached their signature or mark to the
instrument.

Dated:

Signature of witness:

Description:

Place of residence:

GUIDANCE AND INSTRUCTIONS

FORM OF PROXY

A person can appoint another person to attend the meeting on their behalf by completing the Form of proxy.

If the member is a company or a firm, a person needs to be appointed to represent the company.

This representative needs to be appointed by completing the Form of proxy in accordance with section 127 of the Corporations Act. Alternatively, the appointed person must be authorised to act as a representative for the company per section 250D of the Corporations Act.

The Form of proxy is valid only for the meeting indicated (or any adjournment).

You may appoint either a general proxy (a person who may vote at their discretion on motions at the meeting) or a special proxy (who must vote according to your directions). If you appoint a special proxy, you should indicate on the form what directions you have given. In many instances, there will be a box or section on the proxy form where you can mark how you want your proxy to vote for you.

If you are unable to attend the meeting and you do not have a representative who can attend on your behalf, you may if you wish appoint the Chairperson of the Meeting as your proxy. The Chairperson can be appointed as a general proxy or a special proxy.