



Notification of dividend / distribution

Update Summary

Entity name

COLLECTION HOUSE LIMITED

Security on which the Distribution will be paid

CLH - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Monday October 29, 2018

Reason for the Update

4A.6 DRP Price - Dividend Reinvestment Plan - Share Price

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COLLECTION HOUSE LIMITED

1.2 Registered Number Type

ABN

Registration Number

74010230716

1.3 ASX issuer code

CLH

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

4A.6 DRP Price - Dividend Reinvestment Plan - Share Price

1.4b Date of previous announcement(s) to this update

Thursday August 23, 2018

1.5 Date of this announcement

Monday October 29, 2018

1.6 ASX +Security Code

CLH



ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday June 30, 2018

2A.4 +Record Date

Thursday October 4, 2018

2A.5 Ex Date

Wednesday October 3, 2018

2A.6 Payment Date

Friday October 26, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.03900000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

The dividend is calculated in AUD and converted to NZD and USD at current market rates by our share registry.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

| | |
|--------------------------|-----|
| NZD - New Zealand Dollar | NZD |
| USD - US Dollar | USD |

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?

Estimated

Thursday October 18, 2018

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.03900000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.03900000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Friday October 5, 2018 17:00:00

4A.3 DRP discount rate

2.5000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Wednesday October 3, 2018

End Date

Tuesday October 16, 2018

4A.5 DRP price calculation methodology

The Issue Price offered to the eligible shareholders will be an amount equal to the volume weighted average price of the Company's shares sold during the 10 trading days on and from the Ex-Dividend Date namely, Wednesday 3 October 2018, less an attractive 2.5 percent discount.

4A.6 DRP Price (including any discount):

AUD 1.44070

4A.7 DRP +securities +issue date

Friday October 26, 2018

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes



4A.11a Conditions for DRP participation

Made available to all Australian and New Zealand Resident shareholders who hold ordinary shares in the Company on the Record Date.

4A.12 Link to a copy of the DRP plan rules

<https://www.collectionhouse.com.au/investors-corporate-governance>

4A.13 Further information about the DRP

Any shareholders who wish to commence or vary participation in the DRP can obtain the relevant form by contacting Computershare Investor Services Pty Ltd (Computershare) on 1300 850 505 (Australia) or +61 3 9415 4000 (International), or update their preferences online at <https://www-au.computershare.com/investor>, login and select 'My Profile', click on 'Reinvest Dividends' and fill in the requested information.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary